

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	The Hongkong and Shang	ıhai Hotels, Li	mited		
Date Submitted	3 October 2018				
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>00045</u>	Description : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				
(2) Stock code : N/A	Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month	(State N/A	

II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,607,457,172	-	<u> </u>		
Increase/ (decrease) during the month			<u> </u>		
Balance at close of the month	1,607,457,172		<u> </u>		

III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
		·				-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
		·				
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		,				
	-			·		
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(C	other class)		-

Convertibles (i.e. Convertible	e into Shares of th	ne issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)					
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Cuba animtiana muia a						
EGM approval date (if applicable)	(/ /)					
4.						
Charles and Pt Parcell			<u> </u>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2.		
shares (Note 1)		
Strates (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Shares Share Capital No. of new No. of new shares of issuer which shares of issuer may be issued issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares ___ issuable (Note 1) State Issue and allotment 1. Rights issue At price: (/ / date: (dd/mm/yyyy) currency EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State Issue and allotment 2. Open offer At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A of shares issuable (Note 1) State Issue and allotment Placing At price: (/ / currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares _ issuable (Note 1) Issue and allotment 4. Bonus issue (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	
	Total E. (Ordinary shares (Preference shares (Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemer Capital").)	nts in Issu	ed Shares Share

Remarks (if any):
Submitted by: Christobelle Liao
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.