



THE HONGKONG AND SHANGHAI HOTELS, LIMITED
香港上海大酒店有限公司

(Incorporated in Hong Kong with limited liability 於香港註冊成立的有限公司)
(Stock Code 股份代號: 00045)

30 September 2014

Dear Shareholders,

**Notification of Publication of Circular
of the Scrip Dividend Scheme in relation to the 2014 Interim Dividend (“Circular”)**

The Circular (in both English and Chinese versions) of The Hongkong and Shanghai Hotels, Limited (the “Company”) is now available on the Company’s website at www.hshgroup.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk. You may access the Circular by clicking “Shareholders’ Circulars” under “Investors” on the home page of the Company’s website. If you have elected to receive the corporate communications^(Note) in printed form, the printed version of the Circular is enclosed.

If you would like to receive printed version of the Circular and/or change your means of receipt and/or choice of language of all future corporate communications, please complete, sign and return a change request form to the Company’s share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited by post using the mailing label in the change request form or by email to hsh.ecom@computershare.com.hk. The change request form may also be downloaded from the Company’s website at www.hshgroup.com or the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have indicated your preference (or are deemed to have consented) to receive all future corporate communications by electronic means but for any reason you have difficulty in receiving or gaining access to the Circular on the Company’s website, the Share Registrar will promptly upon your request send the Circular to you in printed version free of charge.

Should you have any queries in relation to this letter, please call the Company’s telephone hotline at (852) 2840 7788 during business hours from 9:00 a.m. to 5:30 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of the Board
The Hongkong and Shanghai Hotels, Limited
Christobelle Liao
Company Secretary

Note: Corporate communication refers to any document issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

各位股東：

有關 2014 年中期股息的以股代息計劃之通函（「通函」）的發布通知

通函的中、英文版本已上載於香港上海大酒店有限公司（「本公司」）網站 www.hshgroup.com 及香港交易及結算所有限公司網站 www.hkexnews.hk。閣下可於本公司網站主頁按「投資者」項下的「股東通函」，以閱覽通函。如閣下已選擇了收取公司通訊^(附註)的印刷本，通函的印刷本已隨本函附上。

如閣下欲收取通函的印刷本及/或更改收取日後公司通訊的收取方式及/或語言版本的選擇，請填妥並簽署變更申請表格，然後使用變更申請表格的郵寄標籤寄回本公司的股份登記處——香港中央證券登記有限公司（「股份登記處」），或以電郵方式發送到 hsh.ecom@computershare.com.hk 通知股份登記處。變更申請表格亦可於本公司網站 www.hshgroup.com 或香港交易及結算所有限公司網站 www.hkexnews.hk 內下載。

倘若閣下已選擇（或被視為已同意）以電子形式收取日後公司通訊，如因任何理由以致收取或接收本公司網站登載的通函上出現困難，只要向股份登記處提出要求，均可立即獲免費發送通函的印刷本。

閣下如有任何與本函有關的疑問，請致電本公司電話熱線(852) 2840 7788，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 5 時 30 分。

代表董事局
香港上海大酒店有限公司
公司秘書
廖宜菁
謹啟

2014 年 9 月 30 日

附註：公司通訊指本公司向其任何證券持有人發出或將予發出以供參照或採取行動的任何文件，其中包括但不限於董事局報告及年度賬目連同核數師報告、中期報告、會議通告、上市文件、通函及代表委任表格。

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